



Frontenac Mortgage Investment Corporation
788 Island Park Drive
Ottawa, Ontario
K1Y 0C2

October 22, 2025

Nova Scotia Securities Commission

Securities Commission of Newfoundland and Labrador

Alberta Securities Commission

Saskatchewan Financial and Consumer Affairs Authority

Manitoba Securities Commission

New Brunswick Financial and Consumer Services Commission

Ontario Securities Commission

British Columbia Securities Commission

RE: Frontenac Mortgage Investment Corporation (the “Corporation”)

We wish to advise you of the following information in connection with the Corporation’s Special Meeting of Shareholders:

Date of meeting:	December 8, 2025
Record date for notice:	October 29, 2025
Record date for voting:	October 29, 2025
Beneficial ownership determination date:	October 29, 2025
Securities entitled to notice:	Common
Securities entitled to vote:	Common
Issuer mailing directly to non-objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	Yes
Issuer using notice-and-access for non-registered investors:	Yes
Notice-and-access stratification criteria:	No

Thank you,

Amber Kehoe
Frontenac Mortgage Investment Corporation

cc: CDS & Co. (Via Email)